

Cash Cloud, Inc
Income Statement

	Sep-23	Oct-23	Nov-23
Income			
Total - Income	\$ -	\$ -	\$ -
Cost of Sales			
Total - Cost Of Sales	\$ -	\$ -	\$ -
Gross Profit	\$ -	\$ -	\$ -
Expenses			
50001 - Hourly - Wages	16,379	12,584	13,048
50003 - Hourly - PTO	1,680	200	-
50004 - Hourly - Holiday	200	-	-
50101 - Salary - Wages	42,500	16,385	12,692
50201 - Health Insurance	539	439	339
50205 - HSA Contribution	150	150	-
50211 - Phone Reimbursement	250	200	200
51001 - FICA - SS	3,681	739	173
51002 - FICA - Medicaid	1,155	418	370
51101 - NV - Unemployment	249	23	-
60004 - Software Service - Accounting/Admin	14,769	-	-
63101 - Insurance - General Liability	28,354	-	-
Total - Expense	\$ 109,905	\$ 31,139	\$ 26,823
Net Ordinary Income	\$ (109,905)	\$ (31,139)	\$ (26,823)
Other Income and Expenses			
Other Income			
80001 - Balance Sheet Adjustments from Wind Down	(358,116)	-	-
Total - Other Income	\$ (358,116)	\$ -	\$ -
Other Expense			
Total - Other Expense	\$ -	\$ -	\$ -
Net Other Income	\$ 358,116	\$ -	\$ -
Net Income	\$ 248,211	\$ (31,139)	\$ (26,823)

Note: These financials reflect the state of the Debtor's current books and records to the best of its ability. Certain periods have not been finalized as the Debtor has terminated and overwhelming majority of its staff including its accounting and finance teams.

Note: The Debtor reserves all rights to further amend, modify, or supplement this operating report as appropriate.

Note: November financials reflect \$90,684.00 in erroneous deposits refunded. These refunds have been subtracted from the disbursements used for the UST's quarterly fee calculation.

Note: These financial exhibits do not reflect escrow account activity.

Cash Cloud, Inc
Balance Sheet

	Sep-23	Oct-23	Nov-23
ASSETS			
Current Assets			
Actual Bank Balances			
10302 - Commercial Bank - AP (3833)	180	20	20
10301 - Commercial Bank - Main (3844)	280,034	55,021	225,180
10304 - Commercial Bank - BTC (3855)	38,547	230,685	205,194
10303 - Commercial Bank - Payroll (3866)	69,064	39,029	12,962
10311 - People First - Main (6240)	199,290	323,842	170,361
10310 - People First - Trust (1752)	100	100	100
Total Bank	\$ 587,215	\$ 648,697	\$ 613,817
Machine and Other Balances	781,107	781,107	646,705
Total Cash	\$ 1,368,321	\$ 1,429,803	\$ 1,260,521
Accounts Receivable			
12103 - Due To/From - CM	716,057	716,057	716,057
Total Accounts Receivable	\$ 716,057	\$ 716,057	\$ 716,057
Other Current Asset			
30001 - Software Sale Note Receivable	1,500,000	1,500,000	1,500,000
Total Other Current Asset	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000
Total Current Assets	\$ 3,584,378	\$ 3,645,860	\$ 3,476,578
Fixed Assets			
15105 - BTM - Machine Brazil	213,295	213,295	213,295
15202 - Computer Equipment	59,077	59,077	59,077
15203 - Equipment & Furniture	195,326	195,326	195,326
16105 - AD - BTM - Machine Brazil	(91,713)	(91,713)	(91,713)
16202 - AD - Computer Equipment	(14,757)	(14,757)	(14,757)
16203 - AD - Office Equipment & Furniture	(112,382)	(112,382)	(112,382)
Total Fixed Assets	\$ 248,845	\$ 248,845	\$ 248,845
Other Assets			
18001 - Deposit LT - Rent	-	-	-
18301 - Web Domain Names	-	-	-
18501 - Investment in Subsidiary - Brazil	42,951	42,951	42,951
18502 - Advances - Brazil (Intercompany receivable/payable)	503,681	503,681	503,681
Total Other Assets	\$ 546,632	\$ 546,632	\$ 546,632
Total ASSETS	\$ 4,379,854	\$ 4,441,336	\$ 4,272,054

Balance Sheet

	Sep-23	Oct-23	Nov-23
LIABILITIES & EQUITY			
Current Liabilities			
Accounts Payable			
20001 - AP - Trade	6,647,254	6,647,254	6,647,254
20004 - AP - Other Payables	5,184	5,154	5,154
20005 - AP - Interest Payable, Equipment Leasing, Building Rent	8,891,400	8,891,400	8,891,400
20011 - AP - Host Pay - Checks	1,438,107	1,438,107	1,438,107
20012 - AP - Host Pay - ACH	5,768,907	5,768,907	5,768,907
20013 - AP - Host Pay - Other	60,437	60,437	60,437
20015 - AP - Commission	17,546	17,546	17,546
20016 - AP - BTC	83,038	83,038	83,038
20031 - AP - Construction	8,544,980	8,544,980	8,544,980
20101 - Post Bankruptcy filing AP - Trade	341,915	341,915	341,915
20104 - Post Bankruptcy filing AP - Other Payables	773,648	773,648	773,648
20111 - Post Bankruptcy filing AP - Host Pay - Checks	137,064	137,064	137,064
20112 - Post Bankruptcy filing AP - Host Pay - ACH	446,939	446,939	446,939
20113 - Post Bankruptcy filing AP - Host Pay - Other	5,660	5,660	5,660
20116 - Post Bankruptcy filing AP - BTC	20,976	20,976	20,976
20199 - AP - Old	743,452	743,452	743,452
Total Accounts Payable	\$ 33,926,506	\$ 33,926,476	\$ 33,926,476
Credit Card			
20201 - Amex - 83006	424,230	424,230	424,230
Total Credit Card	\$ 424,230	\$ 424,230	\$ 424,230
Other Current Liability			
21001 - Payroll - Payable	(13,719)	(13,719)	(13,719)
21002 - Payroll - Deferred	301,538	301,538	301,538
21113 - State Taxes Payable - NV MBT	37,878	37,878	37,878
21202 - HSA Payable	14,947	15,097	15,097
21203 - Health Ins Payable	3,388	4,241	4,908
21204 - Dental/Vision Ins Payable	1,934	2,044	2,133
22001 - Accrueds	243,607	243,607	243,607
22111 - Accrued Interest	46,236	46,236	46,236
23102 - Note Payable Current - Genesis	107,929,632	107,929,632	107,929,632
23103 - Secured Note - Genesis	7,784,780	7,784,780	7,784,780
23104 - Note Payable Current - DIP	646,378	646,378	646,378
23206 - Note Payable Current - Enigma	6,875,094	6,875,094	6,875,094
Total Other Current Liability	\$ 123,871,693	\$ 123,872,807	\$ 123,873,562
Total Current Liabilities	\$ 158,222,429	\$ 158,223,513	\$ 158,224,268
Long Term Liabilities			
27103 - Note Payable NC - EZ	1,919,929	1,919,929	1,919,929
27121 - Lease Capital Liab - AV Tech	1,215,623	1,215,623	1,215,623
27201 - Note Payable NC - CM	1,252,424	1,252,424	1,252,424
27204 - Note Payable NC - LF	104,758	104,758	104,758
Total Long Term Liabilities	\$ 4,492,734	\$ 4,492,734	\$ 4,492,734
Total LIABILITIES	\$ 162,715,163	\$ 162,716,247	\$ 162,717,002

Note: These financials reflect the state of the Debtor's current books and records to the best of its ability. Certain periods have not been finalized as the Debtor has terminated and overwhelming majority of its staff including its accounting and finance teams.

Note: The Debtor reserves all rights to further amend, modify, or supplement this operating report as appropriate.

Note: November financials reflect \$90,684.00 in erroneous deposits refunded. These refunds have been subtracted from the disbursements used for the UST's quarterly fee calculation.

Note: These financial exhibits do not reflect escrow account activity.



Post Office Box 306
Crawford, Georgia 30630
706-743-8184
www.thecommercialbank.net

Cash Cloud INC
DBA Coin Cloud
Accounts Payable
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING

3833

10/31/23 THRU 11/30/23

PAGE 1

VIRTUAL CURRENCY CHECKING 3833

DESCRIPTION	DEBITS	CREDITS	DATE	BALANCE
BALANCE LAST STATEMENT.....			10/31/23	20.00
Cover monthly fee transfer		65.00	11/01/23	85.00
PPD LEADBANKSELFLEND PAYMENTS CASH CLOUD INC	35.00		11/01/23	50.00
ACH MONTHLY SERVICE FEE	30.00		11/24/23	20.00
BALANCE THIS STATEMENT.....			11/30/23	20.00
TOTAL CREDITS (1)		65.00		
TOTAL DEBITS (2)	65.00			

- - - - - A V E R A G E B A L A N C E - - - - -

AVERAGE LEDGER BALANCE: 43.00

-----End-of-Statement-for-above-Account-----



Post Office Box 306
Crawford, Georgia 30630
706-743-8184
www.thecommercialbank.net

Cash Cloud INC
DBA Coin Cloud
General Account
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING
3844

10/31/23 THRU 11/30/23

PAGE 1

```
=====
                        VIRTUAL CURRENCY CHECKING      3844
=====
DESCRIPTION                DEBITS                CREDITS        DATE                BALANCE
BALANCE LAST STATEMENT..... 10/31/23                55,021.24
BR ADJ- CCI 9/15/23                20.00                11/01/23                55,001.24
WEB UnitedHealthSvcs PERSONAPAY 72029896
                                2,490.05                11/03/23                52,511.19
CCD GOOGLE APPS_COMME US003XB4PO
                                4,996.87                11/06/23                47,514.32
LOOMIS SAN ANT ADJ 9/08                535.00                11/07/23                46,979.32
INCOMING WIRE                216,330.19 11/08/23                263,309.51
BR NASH ADJ- CCI                60.00                11/09/23                263,249.51
VCC DEP                75.00 11/16/23                263,324.51
BR CHAR ADJ- 11/15                75.00                11/16/23                263,249.51
CCD BankLine Corpora ConsultFee 578643057
                                533.21                11/17/23                262,716.30
BR CHAR ADJ                100.00                11/22/23                262,616.30
BR CHAR ADJ 10/06                85.00                11/24/23                262,531.30
LOOMIS GR R ADJ- 14231 9/21, 50 10/02, 750 10/11
                                15,031.00                11/27/23                247,500.30
LOOMIS DAL ADJ 7/14/23                940.00                11/28/23                246,560.30
LOOMIS PITTS ADJ                20,338.00                11/29/23                226,222.30
*2925 POS PY *408.MORNINGSTAR ST 1650 W HORIZON RIDGE PK HENDERSON NV
                                1,042.25                11/29/23                225,180.05
BALANCE THIS STATEMENT..... 11/30/23                225,180.05

TOTAL CREDITS                (2)                216,405.19
TOTAL DEBITS                (13)                46,246.38
```

- - - - - A V E R A G E B A L A N C E - - - - -

AVERAGE LEDGER BALANCE: 210,072.13

-----End-of-Statement-for-above-Account-----



Post Office Box 306
Crawford, Georgia 30630
706-743-8184
www.thecommercialbank.net

Cash Cloud INC
DBA Coin Cloud
Exchange Focused Account
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING
3855

10/31/23 THRU 11/30/23

PAGE 1

```
=====
                        VIRTUAL CURRENCY CHECKING      3855
=====
DESCRIPTION                DEBITS      CREDITS    DATE                BALANCE
BALANCE LAST STATEMENT..... 10/31/23      230,684.51
OUTGOING WIRE                25,000.00    11/01/23      205,684.51
Cover monthly fee transfer          65.00    11/01/23      205,619.51
CCD HSA BANK PLAN FUND CCI468465527468
                                150.00    11/03/23      205,469.51
CHECK # 3970                  100.00    11/06/23      205,369.51
CHECK # 4009                   0.26    11/08/23      205,369.25
CHECK # 1728                  175.00    11/16/23      205,194.25
BALANCE THIS STATEMENT..... 11/30/23      205,194.25

TOTAL CREDITS      (0)          0.00
TOTAL DEBITS      (6)        25,490.26
=====
```

```
=====
                        YOUR CHECKS SEQUENCED
=====
DATE    CHECK #    AMOUNT  DATE    CHECK #    AMOUNT  DATE    CHECK #    AMOUNT
11/16    1728    175.00  11/06    3970*    100.00  11/08    4009*     0.26
```

(*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

- - - - - A V E R A G E B A L A N C E - - - - -

AVERAGE LEDGER BALANCE: 205,308.48

-----End-of-Statement-for-above-Account-----



Post Office Box 306
Crawford, Georgia 30630
706-743-8184
www.thecommercialbank.net

Cash Cloud INC
DBA Coin Cloud
Payroll Account
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING

3866

10/31/23 THRU 11/30/23

PAGE 1

=====

VIRTUAL CURRENCY CHECKING 3866

=====

DESCRIPTION	DEBITS	CREDITS	DATE	BALANCE
BALANCE LAST STATEMENT.....			10/31/23	39,029.00
OUTGOING WIRE	13,301.95		11/08/23	25,727.05
OUTGOING WIRE	12,765.43		11/21/23	12,961.62
BALANCE THIS STATEMENT.....			11/30/23	12,961.62

TOTAL CREDITS	(0)	0.00
TOTAL DEBITS	(2)	26,067.38

- - - - - A V E R A G E B A L A N C E - - - - -

AVERAGE LEDGER BALANCE: 24,575.70

-----End-of-Statement-for-above-Account-----

PEOPLEFIRSTBANK®

3100 Theodore St. • Joliet, IL 60435

RETURN SERVICE REQUESTED

CASH CLOUD INC
DBA COIN CLOUD
10845 GRIFFITH PEAK DR STE 200
LAS VEGAS NV 89135-1568

Statement Ending 11/30/2023

CASH CLOUD INC

Page 1 of 4

Customer Number: XXXXXX1752

Managing Your Accounts

	BANK NAME	PeopleFirstBank
	MAILING ADDRESS	3100 THEODORE STREET JOLIET, IL 60435
	PHONE NUMBER	815-207-6200
	ONLINE ACCESS	www.peoplefirstbank.com

Service charge may include Maintenance Fee of \$10.00 and/or Paper Statement Fee of \$2.00. See account disclosure for additional information.

PRIVACY NOTICE-Federal law requires us to tell you how we collect, share, and protect your personal information. Our privacy policy has not changed and you may review our policy and practices with respect to your personal information at www.peoplefirstbank.com. We will mail you a free copy upon request if you call us at 815.207.6200.

Summary of Accounts

Account Type	Account Number	Ending Balance
MSB CHECKING	XXXXXXX1752	\$100.00

MSB CHECKING-XXXXXXX1752**IN TRUST FOR CUSTOMERS****Account Summary**

Date	Description	Amount
11/01/2023	Beginning Balance	\$100.00
	6 Credit(s) This Period	\$99,353.00
	6 Debit(s) This Period	\$99,353.00
11/30/2023	Ending Balance	\$100.00

Deposits

Date	Description	Amount
11/27/2023	9/26/23 Loomis deopsit error Memphis	\$180.00
11/27/2023	8/30/23 Loomis deposit error Indianaoplis	\$500.00
11/27/2023	10/26/23 Loomis deposit error Sacramento	\$3,527.00
11/27/2023	10/20/23 Loomis deposit error Los Angeles	\$76,350.00

Other Credits

Date	Description	Amount
11/02/2023	Transfer from operating account for Loomis deposit on 9/19/23 #104195	\$124.00
11/02/2023	Transfer from operating account for Loomis deposit error on 9/11/23	\$18,672.00

Other Debits

Date	Description	Amount
11/02/2023	MISCELLANEOUS DEBIT	\$124.00
11/02/2023	MISCELLANEOUS DEBIT	\$18,672.00



CASH CLOUD INC

XXXXXX1752

Statement Ending 11/30/2023

Page 3 of 4

MSB CHECKING-XXXXXX1752 (continued)**IN TRUST FOR CUSTOMERS****Other Debits (continued)**

Date	Description	Amount
11/27/2023	MISCELLANEOUS DEBIT	\$180.00
11/27/2023	MISCELLANEOUS DEBIT	\$500.00
11/27/2023	MISCELLANEOUS DEBIT	\$3,527.00
11/27/2023	MISCELLANEOUS DEBIT	\$76,350.00

Daily Balances

Date	Amount	Date	Amount
11/02/2023	\$100.00	11/27/2023	\$100.00

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

PEOPLEFIRSTBANK®

3100 Theodore St. • Joliet, IL 60435

RETURN SERVICE REQUESTED

CASH CLOUD INC
DBA COIN CLOUD
10845 GRIFFITH PEAK DR STE 200
LAS VEGAS NV 89135-1568

Statement Ending 11/30/2023

CASH CLOUD INC

Page 1 of 4

Customer Number: XXXXXX6240

Managing Your Accounts

	BANK NAME	PeopleFirstBank
	MAILING ADDRESS	3100 THEODORE STREET JOLIET, IL 60435
	PHONE NUMBER	815-207-6200
	ONLINE ACCESS	www.peoplefirstbank.com

Service charge may include Maintenance Fee of \$10.00 and/or Paper Statement Fee of \$2.00. See account disclosure for additional information.

PRIVACY NOTICE-Federal law requires us to tell you how we collect, share, and protect your personal information. Our privacy policy has not changed and you may review our policy and practices with respect to your personal information at www.peoplefirstbank.com. We will mail you a free copy upon request if you call us at 815.207.6200.

Summary of Accounts

Account Type	Account Number	Ending Balance
MSB CHECKING	XXXXXX6240	\$170,360.85

MSB CHECKING-XXXXXX6240**Account Summary**

Date	Description	Amount
11/01/2023	Beginning Balance	\$323,842.09
	0 Credit(s) This Period	\$0.00
	11 Debit(s) This Period	\$153,481.24
11/30/2023	Ending Balance	\$170,360.85

Electronic Debits

Date	Description	Amount
11/17/2023	BankLine Corpora ConsultFee XXXXX3092	\$628.24

Other Debits

Date	Description	Amount
11/02/2023	Transfer to trust account for Loomis deposit error on 9/19/23 #104195	\$124.00
11/02/2023	Transfer to trust account for Loomis deposit error on 9/11/23	\$18,672.00
11/27/2023	9/26/23 Loomis deopsit error Memphis	\$180.00
11/27/2023	8/30/23 Loomis deposit error Indianapolis	\$500.00
11/27/2023	10/26/23 Loomis deposit error Sacramento	\$3,527.00
11/27/2023	10/20/23 Loomis deposit error Los Angeles	\$76,350.00
11/28/2023	Loomis deposit error 8/07/23 103927 Westfield	\$300.00
11/28/2023	Loomis deposit error 9/11/23 1039727 Westfield	\$3,000.00
11/28/2023	Loomis deposit error 7/24/23 103927 Westfield	\$4,300.00
11/28/2023	Loomis deposit error 9/05/23 103927 Westfield	\$45,900.00

